# Academic Promotion/Zone Movement Guidance

#### **Purpose**

This document will guide users with information supplementary to the respective <u>Academic Promotion</u> and <u>Professorial Zone Movement</u> policies, including guidance on the content and functionality within the Academic Promotion's system and provide links to supporting resources.

## Who should use this guide?

- ✓ **Staff** who wish to apply for promotion
- ✓ Heads of School / Heads of College who will submit a statement as part of each application.
- ✓ **Local P&OD** teams who wish to advise on supporting resources or system functionality.
- ✓ **School administrators** who wish to advise on supporting resources or system functionality.

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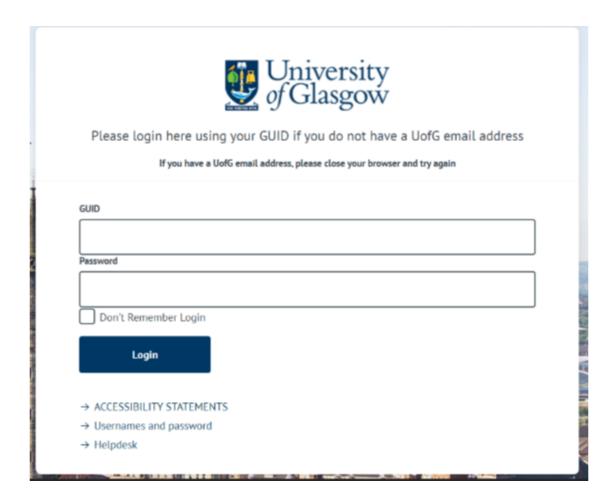
Please use the Ctrl key and left mouse button to quickly navigate to any of the links below:

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### **Accessing the System**

The Academic Promotion site is located at the link below, and upon clicking you should be prompted to key in your GUID and password to gain access.

**Academic Promotions System** 



You can also access from the link available on the Performance, Pay and Reward (PPR) website:

**Academic Promotions Website** 

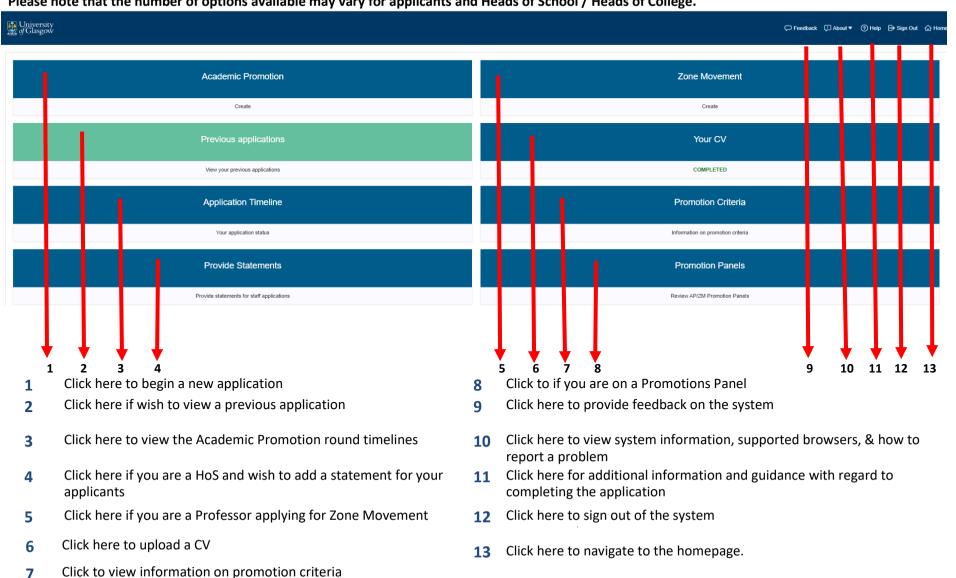
If you cannot gain access to the site, please click the link below to log a helpdesk call.

Log a Helpdesk Call with the PPR team

### The Homepage

Once logged into the system you should see the screen below.

Please note that the number of options available may vary for applicants and Heads of School / Heads of College.



### **How to Apply - A Step by Step Guide for Applicants**

This section will explain the steps involved in making an application for Academic Promotion / Zone Movement, and where to go for help if you encounter a problem.

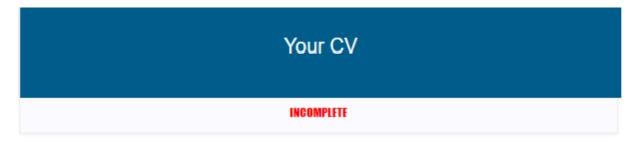
We recommend making use of the instructional videos accessible via the Promotion's homepage in addition to this guidance document.

## Step 1 - Logging in

Follow the steps on page 2 to log into the Academic Promotion system

## Step 2 - Upload Your CV

Using the button on the homepage click to upload your CV.



You are required to upload your own CV from file with further information on what to include listed.

## 2.1 - Checking the CV has uploaded

If you have successfully uploaded your CV the box will have changed to show "Completed" as shown.

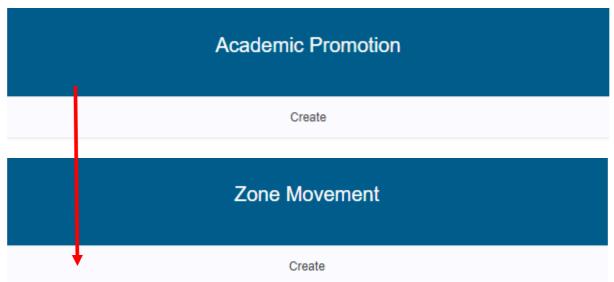


You are now ready to begin completing your application form.

#### **Step 3 - Create a New Application Form**

## 3.1 Choosing the Correct Form

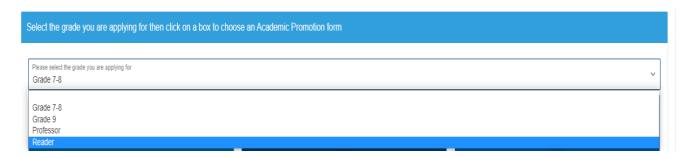
Grade 6 - 9 staff making an application should choose the Academic Promotion link pictured first below. Professors applying for Zone Movement should choose the second link. **Only applications made through the portal will be accepted**.



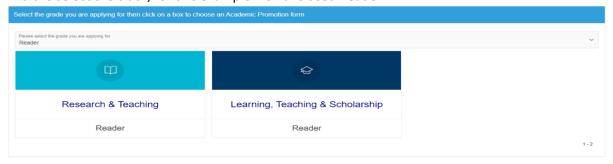
For Grade 6 – 9 staff the next screen should display the application forms.

PLEASE READ THE BELOW before making your selection.

Please Note: You should select from the drop down, the Grade you wish to apply for.



And the select the track, for this example we have used Reader.



#### 3.2 Choosing a Form if you have Multiple Appointments

If you have more than one appointment, you will have two options which you must first agree with your Head of People & OD:

- 1. Select one form to cover all appointments.
- 2. Select a form for your substantive post, and then ask local POD team to request a Word version of the form for your secondary appointment(s)

You **must** discuss the best way to apply with your College Head of People & OD, prior to creating a form in the system.

#### **Check Your Details**

The form you have selected will show on the top, please ensure the grade and track <u>which</u> <u>you are applying for</u> are <u>both</u> correct. If the wrong form has been selected, then click delete and you will then be able to select the correct form.

Within your form click the box below to access and check your details:



The undernoted details should appear pre-populated:



You should check each box to make sure the information is correct. There is a small symbol next to the ORCiD box for help regarding your **Open Researcher and Contributor ID**.

#### **Additional Details**

Click the next to "Please complete the relevant details" to open the section, checking all information contained within is correct.

After each box is checked and / or edited you should click "Save" to ensure they save.

Once you have completed all sections you can click "Home" in the top right to navigate back to the homepage.

#### **Navigating the Application Form**

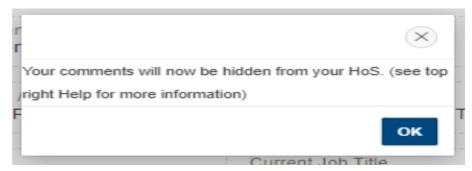
The form will default to show all sections contained in the form. If you would only like to see one section at a time you should click on its title along the top, and all other sections will close. To see all sections again simply click "Show All". You can also use the arrows next to a section to close it down.



The fourth button will default to show "Visible to HoS". This means that while working on your application it will show in your Head of School's dashboard. If you wish your form to remain visible only to you, select this option.

When you click the box, depending on which option you have chosen the following dialogue boxes should appear:

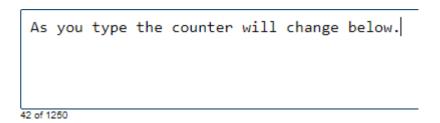




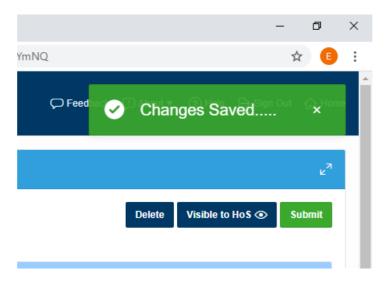
You can change this option at any time until you submit your application. You may need to refresh the page for the button to change, but it will have taken effect.

#### **Completing Your Application Form**

Though each form has different sections, each one will detail both the information required and the character / word limit allowed for each.



If you are typing in one section but click into another, a green box will appear as shown below to auto-save what you have typed. Even if you go above the character limit, the form should still auto-save, though you will not be able to submit the form until you have reduced the number of characters.



Further support for each section can be found by using the relevant section of the form, or at the top of the page.

(?) Help tool located within the

#### **Outputs**

This section includes a report of outputs sourced from Enlighten from which you should select between 4 and 6 of your most significant outputs. For queries about outputs missing from Enlighten which you want to select, please contact the team at <a href="mailto:research-enlighten@glasgow.ac.uk">research-enlighten@glasgow.ac.uk</a>

Instructions on how to select your most significant outputs are available in the video guidance.

Please note there is no facility to re-order your publications at this time.

#### **Income**

This section is not auto-populated. As in previous years you should complete the relevant information into the fields and the system will calculate the six-year average. Please note that you should save your information after each line of data has been entered.

For specific queries on grants or other content in this section please contact your College Research Office. E-mail addresses can be found in the About > Reporting Problems section at the top of the page.

#### **PGR**

This section is not auto-populated. As in previous years you should complete the relevant information into the fields and the system will calculate the six-year average. Please note that you should save your information after each line of data has been entered.

For queries regarding **PGR** please contact your College Graduate School. E-mail addresses can be found if you select at the top right of the PGR calculator.

Information on how to enter data into the Income and PGR sections is available in the <u>Video</u> Guidance.

For other queries please use at the top of the screen to log a call with the PPR team.

## Generate a Copy of Your Application Form (Email/Print)

At any point either during the completion of your application or once your application has been submitted, you can obtain an editable Word format of your application form by either selecting the Print or Email option.

If you select the Print option, a word copy will be downloaded so you can then print.

Should you wish to receive a copy directly to your Email Inbox, select the Email option and the same Word version will be sent to you.

## What Happens After I Submit?

Once you click "submit" your application will be visible to your HoS, you can no longer make any changes, and your HoS will have responsibility for submission of your form.

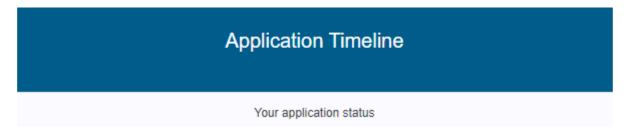
The below box will ask you to confirm you wish to submit your application.



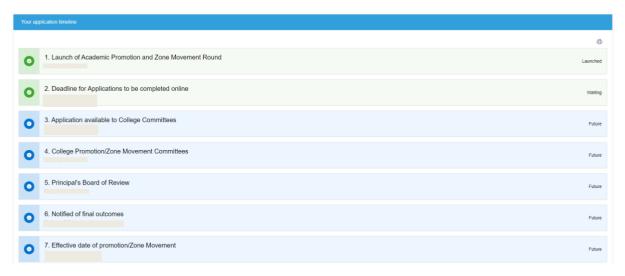
When you submit, your application will immediately become visible in your HoS's dashboard, and an e-mail will be sent automatically to let them know you have completed all sections. Once they have finished their statement, you will receive a second e-mail confirming your application is fully submitted.



You can then view the status of your application by clicking the box below:



As your application progresses through each stage, the timeline below will be updated.



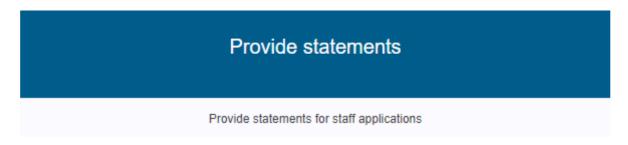
You can log in and check this at any time during the promotions / Zone Movement round.

### Step 4 - For VP/HoC and HoS, Adding a Statement

When a staff member from your area has completed their form, you will receive an e-mail prompt for you to log in and complete your statement. You may also log into the system at any point and view applications which have been made visible to you.

#### Please Note: It is your responsibility to submit the application by the published deadline!

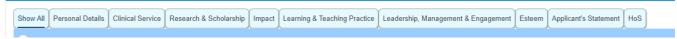
On the Academic Promotion homepage you should click the link below to see all applications for your area:



On the next screen you should see a list of all applications, and whether they have been submitted or are still incomplete.



Clicking on the name of the staff member will open their full application, and allow review of each section before adding your statement in the final section titled HoS.



Clicking on this final option (HoS) will open out the sections available for you to complete.



Once all required sections have been completed you should choose the option to submit the form using the green button in the top right-hand side of the screen.

A text box will appear and confirm by submitting your statement, <u>you are completing the submission process for the applicant</u>, and that if you would like the applicant to have access to your statement to go back and change the permissions before submitting.

When you have done this, the relevant staff member will receive a confirmation e-mail and the form will no longer be editable.

## **Supplementary Guidance**

#### **System Guidance FAQ**

Will there be any prompts given on the system instructing applicants to make their form viewable to HoS before the deadline?

No. As all schools and colleges work to different deadlines so there will not be any prompt given.

If you have assigned a form in error, or simply want to start a fresh application please use the Delete option. Once you delete an application it will take you to the home page which will now display the Academic Promotion (Create) and Zone Movement (create) boxes where you can select another application. Please note that when you delete the form, any edits made to it will be lost. Therefore, if you have already started completing it, you may wish to email yourself a Word copy prior to deleting and that way you can copy and paste your work onto the correct form, once it is created.

#### My Research Integrity Training record is incorrect, what do I do?

We are advised that the training should be completed once every three years so it is possible that your training may need refreshed. Please use this link to get information on how to complete it: Research Integrity Training and Information Link.

If your training has been completed within the last three years please contact us via Make an enquiry

My PgCAP status is incorrect, what do I do?

Please contact Make an enquiry

I submitted my form but following advice from the HoS I need to make edits – is this possible?

Yes. Please <u>Make an enquiry</u> and a member of the team will arrange this. The HoS remains responsible for submitting by the deadline so last-minute edits should be carefully considered.

Is there a suggested browser to run the system on?

No, however some problems have been reported in older versions of supported browsers so downloading the current version is recommended. Further information can be found in the About tab on the promotions' system.

#### Can I generate an e-mail copy of my form to send on to others for comment/edit?

Yes. By choosing the e-mail button you will automatically send yourself a copy of your full form.



Please note that the layout of the form will be slightly different to that of the system and some formatting will be lost. If any text is missing please contact <u>Make an enquiry</u> to escalate.